



Q1. What is the Enrizen Wealth Portal and how can it help me?

The Enrizen Wealth Portal is a unique platform that can help you organise and categorise your documents and receipts, so you can create budgets easily based on accurate financial planning foresights. The Wealth Portal securely stores your details, and can connect you with financial professionals, banking institutions, and even property specialists to optimise your financial growth and health. The Enrizen Wealth Portal offers personalised budget analysis, free property valuations, real-time notifications, and worldwide accessibility.

Q2. Why should I sign up to The Wealth Portal?

By registering for the Enrizen Wealth Portal you can improve how you spend and save, revolutionise the way you store documents and data, and plan finances and budgets. The Wealth Portal lets you transform your finances into a digital, easy-to-use, and smartly-categorised system.

The Wealth Portal is perfect if you're looking at getting a better view of your finances. It analyses your data and creates personalised wealth checks for you, helping you maintain budgets, view upcoming expenses, and get on top of your spending. You can also grant confidential, controlled access to your accountant, property manager, or lawyer, so they can view vital documents and data when needed. The Wealth Portal will even notify you about properties that fit into your budget.

Q3. How much does it cost to register and use the Wealth Portal?

Enrizen offers two subscriptions of the Wealth Portal.

The Starter subscription is a free service which provides initial online property valuations, vehicle valuations, wealth reports, access to bank accounts, and profiles for your team of experts.

The Pro subscription will cost you a mere \$22 per month; when you use the premium subscription come tax time with a registered tax agent assess your lodgement, you'll likely be able to classify your Wealth Portal service as a tax-deductible expense. It's a win-win situation for your finances.

The Pro version offers you a full package including monthly online home valuation updates, central tax documentation storage, automatic document categorisation, comprehensive budgeting tools and more.



Q4. Is the Wealth Portal available as an app?

The Enrizen site and the Wealth Portal function are available and accessible across all devices and platforms. We have a website specifically designed to offer user-friendly mobile access. As yet, there is no specific app.

Q5. How do I reset my password?

If you've forgotten your password, simply visit the Enrizen website, enter your email address and click Reset Password. You'll then need to enter the verification words and click Reset my Password. You will receive an email with instructions on how to reset your password.

If you know your current password but wish to change it, login to your Enrizen account, go to My Profile, click My Details/Account Details/Edit Details. Here you can create a new password. You can also add security questions to your account to assist if you forget your password. Make sure you save your details.

Q6. Is the Enrizen Wealth Portal secure? I'm concerned about adding my bank details.

The safety of your important information is critical to Enrizen. We use the same 256-bit encryption and physical security that banks use to protect your private details. Our practices are monitored and verified by Verisign and supported by McAfee Security.

As this is a 'read-only' service, your money is untouchable - by you and anyone else! The purpose is to organise and analyse your finances, not to pay bills or transfer money. There is no functionality to allow you to move funds in or out of any accounts so your cash is safe.

We have partnered with Yodlee - the same technology chosen by 600 leading banks, financial institutions and companies around the globe - to provide a robust, secure and customer-centric platform.